

# Raymond James At-a-Glance

Raymond James Ltd. (RJL) proudly stands as Canada’s largest independent financial services firm—dedicated to helping Canadians turn their dreams into reality and build lasting legacies for generations. We are firmly committed to our values of putting clients first, thinking long-term, acting with integrity and valuing independence.

## SERVING CLIENTS NATIONWIDE

We are licensed to serve clients across Canada with an expansive network across the country.

296 OFFICES  
520 ADVISORS  
2,000 ASSOCIATES  
C\$88 billion  
CLIENT ASSETS

## SCALE & STABILITY

We leverage the scale of Raymond James Financial:

\$1.54 trillion  
CLIENT ASSETS WORLDWIDE  
\$31 billion  
MARKET CAPITALIZATION  
A DEDICATED PRIVACY OFFICE  
AND CYBER THREAT CENTER

## CULTURE & COMMUNITY

We have been recognized through multiple industry and corporate awards.

2025 Best  
Workplaces™  
CANADA’S MOST TRUSTED  
EXECUTIVE TEAMS, FOR WOMEN &  
FOR MENTAL WELLNESS  
2025 Investment  
Executive Brokerage  
Report Card  
HIGHLY RATED  
ACROSS ALL CATEGORIES

## CANADIAN HERITAGE

We have been operating as RJL since 2001, however, our heritage in Canada goes back over 175 years to predecessor firms that continue to shape who we are today.

While our parent company, Raymond James Financial, is U.S.-based, we take pride that in this country, our leadership team, and products and services are entirely Canadian.

## A LIFE WELL PLANNED

Total Wealth Solutions is a comprehensive approach designed to empower you at every stage of your wealth management journey—so you live a Life Well Planned.

FINANCIAL PLANNING  
INVESTMENT MANAGEMENT  
INSURANCE  
TAX  
ESTATE & TRUST  
CHARITABLE GIVING

Raymond James  
Canada Foundation  
ESTABLISHED IN 2012 AND HAVE  
SINCE RAISED OVER C\$13 MILLION IN  
SUPPORT OF OUR COMMUNITIES.  
RJ Cares Month  
OUR ANNUAL COMMUNITY INITIATIVE,  
WHERE OVER 700 VOLUNTEERS GIVE  
THEIR TIME AND SKILLS EVERY YEAR.

